



## Sharing your Shares with Others!

A gift of stock or securities is a wonderful way to share your compassionate support. Everything you need to donate stock or securities is right here and can be completed in as little as two easy steps. If you have questions or would like our assistance in the process, please feel free to contact us at 843-747-8146 ext. 104.

### Gift Valuation

Your generous charitable gift to the Lowcountry Food Bank will be valued at the median market price on the date of the actual transfer. The legal date for securities electronically transferred is the day they are received in our account.

In keeping with IRS regulation, the Lowcountry Food Bank can only accept donations of commonly held, publicly traded stocks.

### Gifts by Electronic Transfer

The easiest way for you to gift stock or securities to the Lowcountry Food Bank is through an electronic transfer (DTC) from your brokerage account to the Lowcountry Food Bank's account. Please remind your broker(age) to include all of the information including your name, contact information and special instructions for the transfer. This information is essential for timely acknowledgement. When stocks are transferred electronically, we are informed only of the stock name and the number of shares, not the name of the donor, unless you authorize your broker to share this information with us. Failure to share your gift intent with us may delay the gift acknowledgement for tax reporting purposes. Two Easy Steps:

1. Complete the attached Stock Gift Notification form and return to us via email or snail mail.
2. Complete the Electronic Transfer Authorization Form and provide it to your broker. This will provide your broker with all of the information needed to complete a transfer on your behalf.

**Thank you for supporting the mission of the Lowcountry Food Bank in our fight against hunger in the 10 coastal counties of South Carolina.**



## Broker Information

Aurelia Rowan

Registered Client Service Associate

Truist Investment Services

235 Magrath Darby Blvd, Ste 330

Mt Pleasant, SC 29464

843-722-7804 | 800-400-7078 | 843-577-9937(fax)

[arowan@truist.com](mailto:arowan@truist.com)



## Electronic Transfer Authorization Form

Please give to your broker with the following transfer instructions.

Before donating stock, please inform the Lowcountry Food Bank by completing and returning the Stock Gift Notification form and returning to [bshaw@lcfbank.org](mailto:bshaw@lcfbank.org).

### Electronic Transfer of Stock (easiest and safest method)

Please transfer the listed securities

Lowcountry Food Bank 2864 Azalea Drive Charleston, SC 29405

843-747-8146 ext. 104

Account #	DTC#	Tax ID #
WA7-086398	0226	57-0751835

For more information, contact:

**Brenda Shaw, Chief Development Officer, [bshaw@lcfbank.org](mailto:bshaw@lcfbank.org), 843-747-8146 x. 104**



## The Lowcountry Food Bank Stock Gift Notification

I (We) are donating \_\_\_\_\_ shares of \_\_\_\_\_ Common stock to be used as follows:

- General Fund – Where needed most
- Special Project \_\_\_\_\_

Please complete the following and return to Brenda Shaw at [bshaw@lcfbank.org](mailto:bshaw@lcfbank.org). By providing your information, you are enabling the Lowcountry Food Bank to provide you with a timely acknowledgement of your gift for tax purposes.

Your Name: \_\_\_\_\_

Your Preferred Phone Number: \_\_\_\_\_

### Brokerage Information

Your Broker's Name: \_\_\_\_\_

Your Broker's Email (optional): \_\_\_\_\_

Total Number of Shares: \_\_\_\_\_

Name or Type of Stock: \_\_\_\_\_